

PRESS RELEASE

NEW STRATEGIC PARTNERS IN NEXTALIA'S SHARE CAPITAL

ENPAM and ISA subscribed the capital increase and appoint a representatives in the Board of Directors

Milan, December 20, 2023. Fondazione Enpam and Istituto Atesino di Sviluppo have subscribed a capital increase upon yesterday's Nextalia SGR S.p.A. shareholders' meeting and became shareholders of Nextalia, joining previous shareholders – including, other than the founder Francesco Canzonieri, Intesa Sanpaolo, UnipolSai Assicurazioni, Coldiretti, Confindustria, and Micheli Associati – and confirming their institutional support and strategic assistance to Nextalia's initiatives.

ENPAM and ISA are investors in both Funds managed by Nextalia, "Nextalia Private Equity" and "Nextalia Credit Opportunities" and their entry into Nextalia's share capital consolidates their roles as strategic partners of Nextalia, helping the Company to further strengthen its competitive positioning. For this purpose, in accordance with the updated bylaw approved by the shareholders' meeting, ENPAM and ISA have appointed, respectively, Dr. Pierluigi Curti and Dr. Giorgio Franceschi as Board of Directors representatives.

ENPAM, the national insurance and assistance institution for doctors and dentists, is Italy's largest private fund, holding assets of around 26 billion euro. It counts 365 thousand practicing doctors and dentists, 6 thousand final-year students in medical and dental degree courses, and approximately 160 thousand retirees. ENPAM invests its assets to provide benefits to its members, with a particular focus on investments related to the professional activities of doctors and dentists. In 2021, ENPAM also launched the Tech2Doc program, to support the transition of clinical practice to future opportunities.

ISA has operated for over 90 years in Trentino-Alto Adige and surrounding regions, with the aim of acquiring equity stakes, mainly minorities, in diversified initiatives with a long-term partner role. ISA's investments focus is on sustainable territorial economic development, emphasizing transparency, corporate governance best practices and ESG criteria.

Francesco Canzonieri – CEO of Nextalia – commented: *"We are proud that two important institutional players became partners of Nextalia, confirming their support for our initiatives and commitment to consolidate their role as strategic partners of the Company. My gratitude also goes to other Nextalia's shareholders, who have enthusiastically welcomed this expansion of the shareholders' base, being aware of the strategic importance of this new partnership."*

Alberto Oliveti – Chairman of ENPAM – commented: *"ENPAM participation in Nextalia's share capital will enhance the Foundation capabilities to analyze and select the innovative corporates in which Nextalia invests. In a moment where research and technological innovation have become crucial in the healthcare field, the involvement in Nextalia's Funds strategic choices will enable us to better protect the professional interests and the welfare needs of our enrolled members."*

Giorgio Franceschi – CEO of ISA – commented: *"Participating in long-term projects that support companies' growth is our primary mission. We are delighted with this opportunity, which allows us to join a shareholders' base of primary standing and contribute to the growth of a company that, just after two years from its foundation, has already established itself as one of the market's reference players."*

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