

PRESS RELEASE

**NEXTALIA WELCOMES H14 HAS ITS NEW SHAREHOLDER
AND LAUNCHES THE “FLEXIBLE CAPITAL” FUND TARGETTING 350 MILION EUROS**

Milan, 19 December 2024 – **Nextalia SGR S.p.A.** (‘Nextalia’ or the ‘Firm’) announces two important developments: the entry of **H14 S.p.A.** (‘H14’) into the company’s share capital and the launch of the new fund **Nextalia Flexible Capital** (the ‘Fund’), a closed-end alternative investment fund reserved for professional investors.

The entry of H14, following the subscription of a capital increase approved by the shareholders’ meeting of Nextalia, further consolidates the group of leading investors supporting the founder **Francesco Canzonieri**. H14, an Italian family office based in Milan, brings extensive experience in venture and growth capital investments, in line with Nextalia’s mission to support Italian excellence. **Fiammetta Roccia**, Head of Permanent Capital at H14, joins Nextalia’s Board of Directors.

At the same time, Nextalia’s Board of Directors has established Nextalia Flexible Capital, a closed-end alternative investment fund reserved for professional investors. Focused on the Small Cap segment, the Fund is characterized by its hybrid strategy and aims to raise 350 million euros. Nextalia Flexible Capital will invest in small and medium-sized Italian companies with high growth potential through majority and minority investments, capital increases and hybrid instruments such as preferred equity.

This initiative enriches Nextalia’s Equity practice, led by **Valentina Pippolo**, Chief Investment Officer Equity, who joins the Firm’s Board of Directors. The Fund will be managed by a dedicated investment team, composed of professionals with diversified and complementary experience. In addition, the Fund will be supported by a selected group of Industrial Advisors that are nationally renowned sector experts, to maximize the Fund’s value creation efforts.

Francesco Canzonieri, CEO of Nextalia, commented: ‘We are excited to continue our growth path by welcoming H14 as a new strategic partner. The launch of a new fund with a hybrid strategy confirms Nextalia’s distinctive role as the Italian platform of reference for private market investments. I would like to thank our shareholders for their continued support and for welcoming the further expansion of our range of investment strategies.’

Nextalia was assisted by Giovannelli e Associati for the regulatory profiles.

***Nextalia SGR S.p.A.** is an investment platform promoted by Francesco Canzonieri together with leading Italian institutional investors (Intesa Sanpaolo, UnipolSai Assicurazioni, Fondazione ENPAM, H14, Istituto Atesino di Sviluppo, Confindustria, Bonifiche Ferraresi and Micheli Associati), set up with the aim of investing in Italian excellence to drive sustainable growth.*

With over one and a half billion euros in assets under management, Nextalia has established itself as a key Italian player in private market investments, leveraging its extensive network and the expertise of a highly qualified team. In just over three years since its foundation, Nextalia manages four funds: “Nextalia Private Equity”, “Nextalia Credit Opportunities”, “Nextalia Ventures” and “Nextalia Capitale Rilancio”.